



Lima 01 de Febrero del 2012

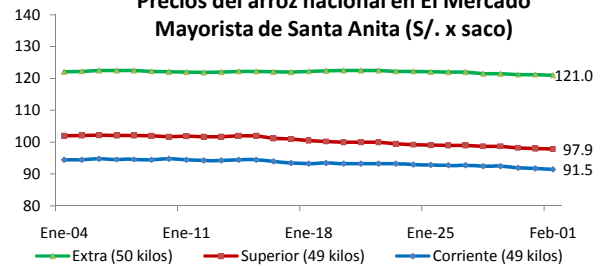
I MERCADO PRODUCTORES DE SANTA ANITA- LIMA



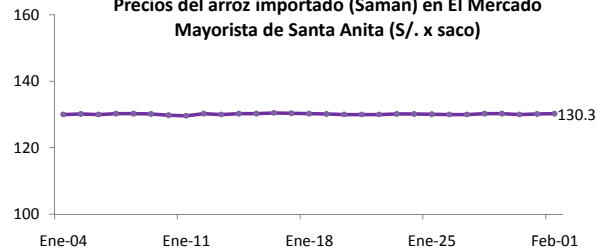
Precios del arroz según calidad (S/. por Unidad de medida)

|                           | Precio Promedio Ult 7 días | PRECIOS |        |        | Var. (%) |
|---------------------------|----------------------------|---------|--------|--------|----------|
|                           |                            | Lun-30  | Mar-31 | Mié-01 |          |
| <b>Arroz nacional</b>     |                            |         |        |        |          |
| Corriente (49 kilos)      | 92.4                       | 92.0    | 91.8   | 91.5   | -0.3%    |
| Superior (49 kilos)       | 98.7                       | 98.3    | 98.0   | 97.9   | -0.1%    |
| Sup.Despuntado (49 kilos) | 110.8                      | 110.5   | 110.8  | 110.5  | -0.2%    |
| Extra (50 kilos)          | 121.7                      | 121.3   | 121.3  | 121.0  | -0.2%    |
| <b>Arroz de Uruguay</b>   |                            |         |        |        |          |
| Saman (50 kilos)          | 130.1                      | 130.0   | 130.1  | 130.3  | 0.1%     |

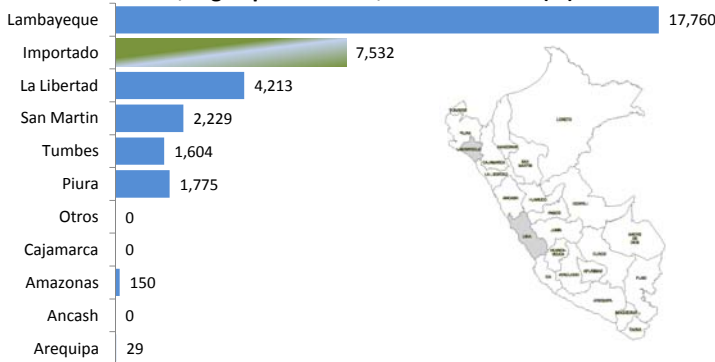
Precios del arroz nacional en El Mercado Mayorista de Santa Anita (S/. x saco)



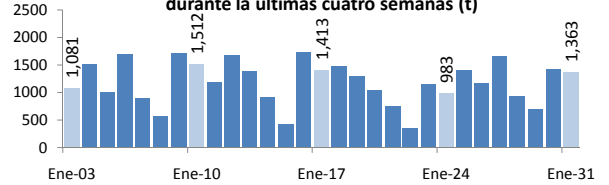
Precios del arroz importado (Saman) en El Mercado Mayorista de Santa Anita (S/. x saco)



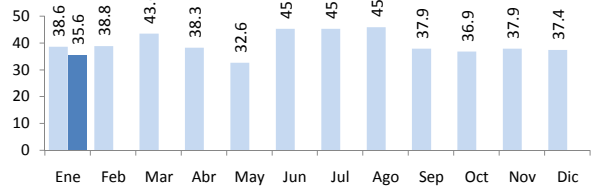
Ingreso de arroz al Mercado Productores de Santa Anita - Lima, según procedencia, últimos 30 días (t)



Ingreso de arroz al Mercado Mayorista de Santa Anita durante la últimas cuatro semanas (t)



2,011 Ingreso mensual del arroz al Mercado Mayorista de Santa Anita, Lima (Miles de t)



II PRECIOS DEL ARROZ EN LAMBAYEQUE

PRECIO DEL ARROZ EN EL MERCADO DE MOSHOQUEQUE

|                                | Ultimos 7 días |               | PRECIOS   |        |              |        |
|--------------------------------|----------------|---------------|-----------|--------|--------------|--------|
|                                | Precio Máximo  | Precio Mínimo | Martes-31 |        | Miércoles-01 |        |
|                                |                |               | Mínimo    | Máximo | Mínimo       | Máximo |
| <b>Arroz nor oriental</b>      |                |               |           |        |              |        |
| Extra (50 kilos)               | 109.0          | 102.0         | 102.0     | 104.0  | 101.0        | 103.0  |
| Despuntado (50 kilos)          | 103.0          | 97.0          | 97.0      | 99.0   | 96.0         | 98.0   |
| Superior (50 kilos)            | 99.0           | 93.0          | 93.0      | 95.0   | 92.0         | 94.0   |
| <b>Arroz criollo o norteño</b> |                |               |           |        |              |        |
| Extra (50 kilos)               | 115.0          | 107.0         | 107.0     | 109.0  | 106.0        | 108.0  |
| Despuntado (50 kilos)          | 108.0          | 102.0         | 102.0     | 104.0  | 101.0        | 103.0  |
| Superior (50 kilos)            | 103.0          | 97.0          | 97.0      | 99.0   | 96.0         | 98.0   |

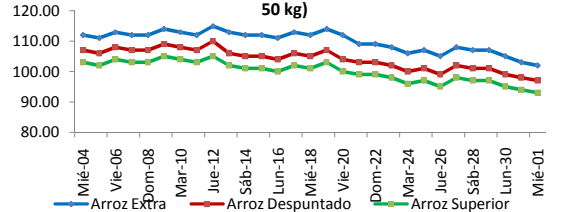
|                               | Precio Promedio Ult. 7 días | PRECIOS |        |        | Variación (%) |
|-------------------------------|-----------------------------|---------|--------|--------|---------------|
|                               |                             | Lun-30  | Mar-31 | Mié-01 |               |
| <b>De origen nor oriental</b> |                             |         |        |        |               |
| Extra (50 kilos)              | 106.0                       | 105.0   | 103.0  | 102.0  | -1.0%         |
| Despuntado (50 kilos)         | 100.1                       | 99.0    | 98.0   | 97.0   | -1.0%         |
| Superior (50 kilos)           | 96.1                        | 95.0    | 94.0   | 93.0   | -1.1%         |
| <b>Criollo o norteño</b>      |                             |         |        |        |               |
| Extra (50 kilos)              | 111.4                       | 110.0   | 108.0  | 107.0  | -0.9%         |
| Despuntado (50 kilos)         | 105.3                       | 104.0   | 103.0  | 102.0  | -1.0%         |
| Superior (50 kilos)           | 100.3                       | 99.0    | 98.0   | 97.0   | -1.0%         |

PRECIO DEL ARROZ EN MOLINOS

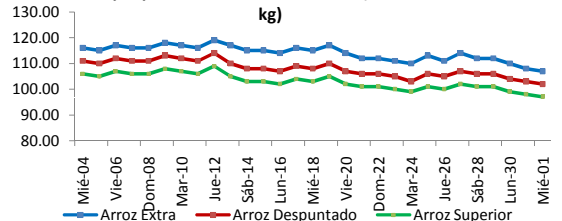
|                                | Ultimos 7 días |               | PRECIOS   |        |              |        |
|--------------------------------|----------------|---------------|-----------|--------|--------------|--------|
|                                | Precio Máximo  | Precio Mínimo | Martes-31 |        | Miércoles-01 |        |
|                                |                |               | Mínimo    | Máximo | Mínimo       | Máximo |
| <b>Arroz nor oriental</b>      |                |               |           |        |              |        |
| Extra (50 kilos)               | 105.0          | 98.0          | 98.0      | 100.0  | 97.0         | 99.0   |
| Despuntado (50 kilos)          | 99.0           | 93.0          | 93.0      | 95.0   | 92.0         | 94.0   |
| Superior (50 kilos)            | 95.0           | 89.0          | 89.0      | 91.0   | 88.0         | 90.0   |
| <b>Arroz criollo o norteño</b> |                |               |           |        |              |        |
| Extra (50 kilos)               | 111.0          | 103.0         | 103.0     | 105.0  | 102.0        | 104.0  |
| Despuntado (50 kilos)          | 104.0          | 98.0          | 98.0      | 100.0  | 97.0         | 99.0   |
| Superior (50 kilos)            | 99.0           | 93.0          | 93.0      | 95.0   | 92.0         | 94.0   |



Moshoqueque: Precios del arroz nor oriental (S/.x Saco de 50 kg)



Moshoqueque: Precios del arroz criollo (S/.x Saco de 50 kg)



|                      | EN CASCARA               |     | PILADO EN MOLINO (Nuevos Soles) |       |                |      |                |      |
|----------------------|--------------------------|-----|---------------------------------|-------|----------------|------|----------------|------|
|                      | Min                      | Máx | Extra                           |       | Despuntado     |      | Superior       |      |
|                      |                          |     | Min                             | Máx   | Min            | Máx  | Min            | Máx  |
| <b>LAMBAYEQUE</b>    | Fanega 138 kg. (Almacén) |     | Saco de 50 kg.                  |       | Saco de 50 kg. |      | Saco de 50 kg. |      |
| Nor Oriental         | ...                      | ... | 97.0                            | 99.0  | 92.0           | 94.0 | 88.0           | 90.0 |
| Norteño (Lambayeque) | ...                      | ... | 102.0                           | 104.0 | 97.0           | 99.0 | 92.0           | 94.0 |

|                   | EN CASCARA        |        | PILADO EN MOLINO (Nuevos Soles) |       |                |       |                |     |
|-------------------|-------------------|--------|---------------------------------|-------|----------------|-------|----------------|-----|
|                   | Min               | Máx    | Extra                           |       | Superior       |       | Corriente      |     |
|                   |                   |        | Min                             | Máx   | Min            | Máx   | Min            | Máx |
| <b>SAN MARTIN</b> | Tonelada (Chacra) |        | Saco de 50 kg.                  |       | Saco de 50 kg. |       | Saco de 50 kg. |     |
| Rioja             | 900.0             | 1030.0 | 108.0                           | 110.0 | 100.0          | 105.0 | ...            | ... |
| Moyobamba         | 850.0             | 900.0  | ...                             | ...   | 85.0           | 90.0  | ...            | ... |
| Bellavista        | 850.0             | 900.0  | ...                             | ...   | 80.0           | 85.0  | ...            | ... |
| Tocache           | 800.0             | 850.0  | 92.0                            | 95.0  | 85.0           | 90.0  | ...            | ... |

|                          | EN CASCARA         |     | kilogramo (Chacra) |     | kilogramo      |     | kilogramo      |     | Saco de 50 kgg |     |
|--------------------------|--------------------|-----|--------------------|-----|----------------|-----|----------------|-----|----------------|-----|
| <b>CAJAMARCA</b>         | kilogramo (Chacra) |     | Saco de 50 kg.     |     | Saco de 50 kg. |     | Saco de 50 kg. |     | Saco de 50 kgg |     |
| Jaen (Variedad Moro)     | ...                | ... | ...                | ... | ...            | ... | ...            | ... | ...            | ... |
| Jaen (Variedad Capirona) | ...                | ... | ...                | ... | ...            | ... | ...            | ... | ...            | ... |

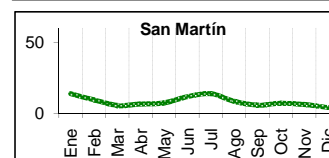
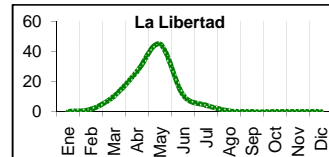
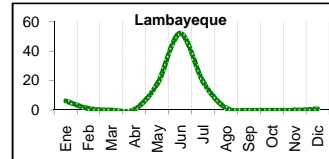
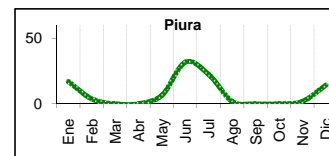
  

|               | EN CASCARA         |     | kilogramo (Chacra) |     | kilogramo |     | kilogramo |     | Saco de 50 kgg |     |
|---------------|--------------------|-----|--------------------|-----|-----------|-----|-----------|-----|----------------|-----|
| <b>TUMBES</b> | kilogramo (Chacra) |     | kilogramo          |     | kilogramo |     | kilogramo |     | Saco de 50 kgg |     |
| Tumbes        | ...                | ... | ...                | ... | ...       | ... | ...       | ... | ...            | ... |

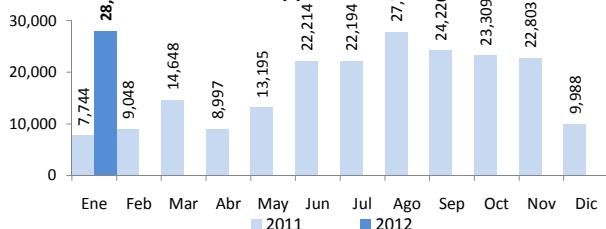
|                    | EN CASCARA              |      | Saco de 70 kg. (Chacra) |       | Saco de 50 kg. |       | Saco de 49 kg. |      | Saco de 49 kg. |     |
|--------------------|-------------------------|------|-------------------------|-------|----------------|-------|----------------|------|----------------|-----|
| <b>LA LIBERTAD</b> | Saco de 70 kg. (Chacra) |      | Saco de 50 kg.          |       | Saco de 49 kg. |       | Saco de 49 kg. |      | Saco de 49 kg. |     |
| Chepen             | 85.0                    | 90.0 | 98.0                    | 108.0 | 90.0           | 98.0  | 80.0           | 88.0 | ...            | ... |
| Pacasmayo          | 83.0                    | 90.0 | ...                     | ...   | 98.0           | 102.0 | ...            | ...  | ...            | ... |
| Gran Chimú         | ...                     | ...  | ...                     | ...   | ...            | ...   | ...            | ...  | ...            | ... |

... Sin información

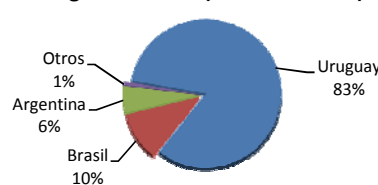


IV COMERCIO INTERNACIONAL

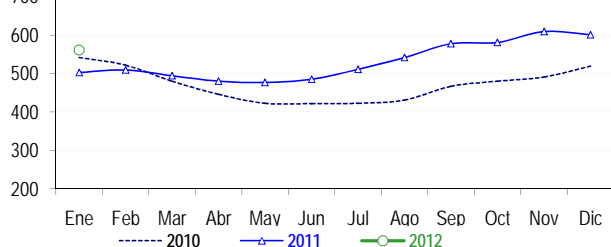
Importación mensual de arroz. Partida arancelaria: (t)



Participación de la importación de arroz según origen. Periodo: (Enero del 2012)



Precios internacionales del arroz (Arroz elaborado 15 % grano partido FOB, Bangkok, Tailandia) 1/



Precios internac. del arroz (Arroz elaborado, 15 % grano partido FOB, Bangkok, Tailandia) US\$/t

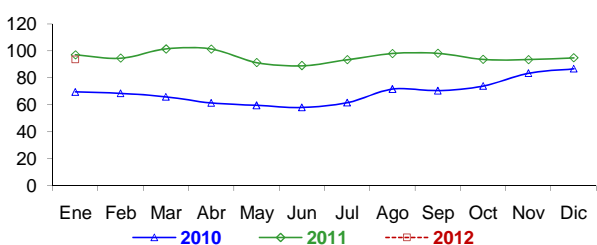
|            | 2009  | 2010  | 2011  | 2012  |
|------------|-------|-------|-------|-------|
| Ene        | 528.6 | 541.9 | 503.1 | 561.1 |
| Feb        | 542.6 | 522.3 | 509.3 | ...   |
| Marzo      | 547.9 | 480.6 | 494.6 | ...   |
| Abril      | 526.0 | 445.9 | 480.4 | ...   |
| Mayo       | 495.5 | 422.4 | 476.9 | ...   |
| Junio      | 508.2 | 421.6 | 485.1 | ...   |
| Julio      | 513.3 | 422.4 | 511.4 | ...   |
| Agosto     | 496.1 | 430.8 | 541.5 | ...   |
| Septiembre | 488.2 | 466.9 | 577.5 | ...   |
| Octubre    | 467.6 | 480.0 | 581.2 | ...   |
| Noviembre  | 475.8 | 491.1 | 609.4 | ...   |
| Diciembre  | 550.8 | 519.3 | 601.4 | ...   |

Fuente: Odepa con información de bolsas, Reuters y Mercado de Liniers.

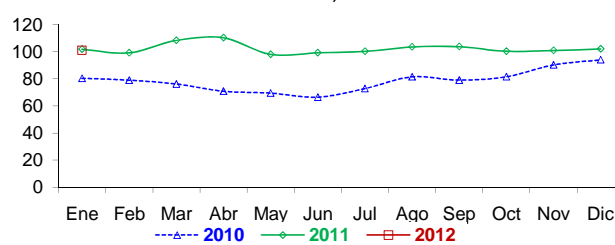
Elaboración: Ministerio de Agricultura - Oficina de Estudios Económicos y Estadísticos.

V INFORMACION MENSUAL DE PRECIOS EN EL MERCADO MAYORISTA DE SANTA ANITA 3/

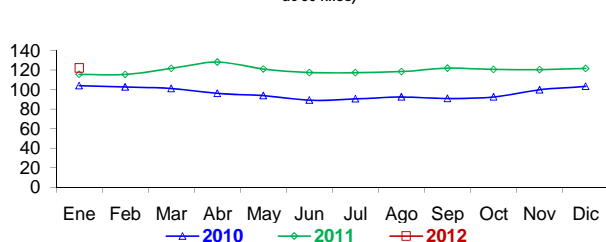
Precio del Arroz Corriente en el Mercado Mayorista de Santa Anita (S/. x Saco de 49 kilos)



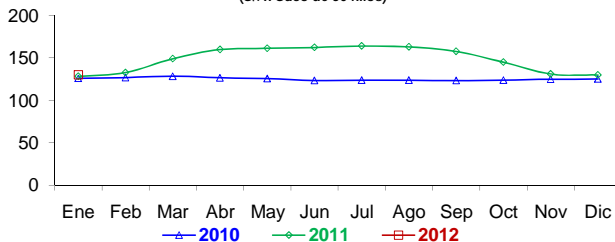
Precio del Arroz Superior en el Mercado Mayorista de Santa Anita (S/. x Saco) 4/



Precio del Arroz Extra en el Mercado Mayorista de Santa Anita (S/. x Saco de 50 kilos)



Precio del Arroz Imp de Uruguay en el Mercado Mayorista de Santa Anita (S/. x Saco de 50 kilos)



Notas:

- 1/ Fuente: ODEPA
- 2/ Superintendencia Nacional de Administración Tributaria SUNAT
- 3/ Mercado Productores de Santa Anita -Lima
- 4/ En el 2010 corresponde a sacos de 49 kilos